



CREW B.O.S. PRODUCTS LIMITED

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REVIEWED/AUDITED FINANCIAL RESULTS FOR THE QUARTER/ YEAR ENDED MARCH 31, 2009

(Rs.in Lakhs)

PARTICULARS	Quarter ended		Year ended		Year ended	
	31.03.2009	31.03.2008	31.03.2009	31.03.2008	Consolidated (Audited)	
	(Reviewed)	(Reviewed)	(Audited)	(Audited)	31.03.2009	31.03.2008
GROSS INCOME FROM OPERATIONS	12,385.09	7,806.00	35,094.82	22,297.55	36,218.77	22,980.66
LESS INTERUNIT TRANSFER(S)	423.42	380.50	1,658.50	1,489.33	1,840.27	1,489.33
NET INCOME FROM OPERATIONS	11,961.67	7,425.50	33,436.32	20,808.22	34,378.50	21,491.33
EXPENDITURE						
(INCREASE)/DECREASE IN STOCKS	(645.78)	(994.93)	(911.38)	(1,375.58)	(1,309.45)	(1,358.19)
CONSUMPTION OF RAW MATERIAL	4,960.08	3,636.01	12,466.58	9,922.39	21,446.16	10,494.67
PURCHASES OF TRADED GOODS	4,091.00	2,214.14	9,718.94	3,858.11	4,136.69	3,858.11
EMPLOYEES COST	525.36	507.41	2,592.96	1,586.44	2,767.85	1,615.68
DEPRECIATION	247.53	165.27	806.76	544.32	817.68	561.76
OTHER EXPENSES INCLUDING FABRICATION EXP.	1,970.79	1,155.34	5,502.95	3,329.29	3,613.39	3,419.17
TOTAL EXPENDITURE	11,148.96	6,683.24	30,176.79	17,864.97	31,472.32	18,591.20
PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST & EXCEPTIONAL ITEM	812.71	742.26	3,259.53	2,943.25	2,906.18	2,900.13
OTHER INCOME	290.69	0.88	323.19	17.10	326.77	28.99
PROFIT BEFORE INTEREST & EXCEPTIONAL ITEM	1,103.40	743.14	3,582.72	2,960.35	3,232.95	2,929.12
INTEREST	679.78	386.28	1,871.57	1,054.66	1,902.27	1,054.75
PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL EXCEPTIONAL ITEMS	423.62	356.86	1,711.15	1,905.69	1,330.68	1,874.37
PROFIT BEFORE TAX	423.62	356.86	1,711.15	1,905.69	1,330.68	1,874.37
PROVISION FOR TAX / FBT	75.00	60.00	375.00	250.00	379.37	252.63
PROVISION FOR DEFERRED TAX	50.00	65.00	200.00	145.00	201.00	144.37
INCOME TAX FOR EARLIER YEARS (NET)	-	-	-	-	-	-
ADJUSTMENT OF PRIOR PERIOD EXP. / INCOME(-)	-	-	-	-	-	-
PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	298.62	231.86	1,136.15	1,510.69	750.31	1,477.37
Less:Minority Interest	-	-	-	-	-	-
Extraordinary Items	-	-	-	-	-	-
PAID UP SHARE CAPITAL (Face Value Rs 10/- each.)	1,281.82	1,281.82	1,281.82	1,281.82	1,281.82	1,281.82
RESERVES (Excluding Revaluation Reserves)	-	-	-	-	-	-
BASIC E.P.S. (Rs.)*	2.33	1.81	8.86	11.79	5.85	11.53
DILUTED E.P.S.(Rs.)*	2.33	1.79	8.86	11.63	5.85	11.38
AGGREGATE OF NON-PROMOTER SHAREHOLDING :						
No. of Equity shares (Rs 10 each)	5,879,939	6,192,939	5,879,939	6,192,939	5,879,939	6,192,939
% of Shareholding	45.87%	48.31%	45.87%	48.31%	45.87%	48.31%
18. Promoters and promoter group						
Shareholding **						
a) Pledged/Encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
- Number of Shares	6938261	6625261	6938261	6625261	6938261	6625261
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	54.13%	51.69%	54.13%	51.69%	54.13%	51.69%

* Not annualised.

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs.in Lakhs)

PARTICULARS	Quarter ended		Year ended		Consolidated	
	31.03.2009	31.03.2008	31.03.2009	31.03.2008	31.03.2009	31.03.2008
	(Reviewed)	(Reviewed)	(Audited)	(Audited)	Year ended (Audited)	
Segment Revenue						
(a) Fashion Accessories	9,629.26	7,391.21	28,907.73	20,118.70	29,042.27	21,767.78
(b) Footwear	2,326.25	-	4,104.87	-	4,770.96	-
(c) Leather	429.58	414.79	2,082.22	2,157.26	2,405.54	2,203.65
Total Income from Operations	12,385.09	7,806.00	35,094.82	22,275.96	36,218.77	23,971.43
Less : Inter Segment Revenue	423.42	380.50	1,658.50	1,489.33	1,840.27	1,489.33
Net Income from Operations	11,961.67	7,425.50	33,436.32	20,786.63	34,378.50	22,482.10
Segment Result (Profit/loss before tax & intt. from each Segment)						
(a) Fashion Accessories	2,126.44	806.45	4,925.20	3,561.26	4,898.78	3,545.80
(b) Footwear	190.67	-	458.59	-	260.39	-
(c) Leather	(100.28)	87.60	111.66	146.67	110.64	146.67
Total	2,216.83	894.04	5,495.45	3,707.93	5,269.81	3,692.46
Less :						
Interest	674.85	386.28	1,871.57	1,054.66	1,902.27	1,054.75
Other un-allocable expenditure net of un-allocable income	1,118.35	150.91	1,912.73	747.58	2,033.13	763.34
Total Profit before Tax	423.62	356.86	1,711.15	1,905.69	1,334.41	1,874.37
Capital Employed (Segment assets - Segment Liabilities)						
(a) Fashion Accessories	16,329.27	14,365.32	16,329.27	14,365.32	15,894.21	15,120.09
(b) Footwear	3,555.14	-	3,555.14	-	4,302.27	-
(c) Leather	7,474.93	4,071.93	7,474.93	4,071.93	7,535.18	4,071.93
(d) Un-allocable Assets less Liabilities	1,163.56	4,928.90	1,163.56	4,928.90	1,392.12	4,517.04
Total	28,522.90	23,366.15	28,522.90	23,366.15	29,123.78	23,709.06